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We Aim to Cure[®] Covalent Menin Inhibitor BMF-219 in participants with Relapsed or Refractory (R/R) Acute Leukemia (AL): Preliminary Phase 1 Data from the COVALENT-101 Study

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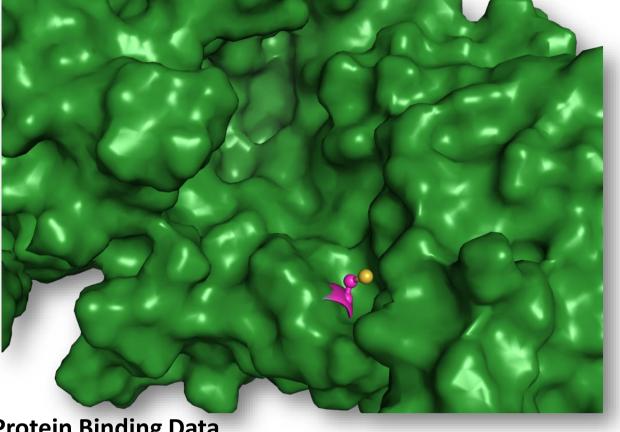
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BACKGROUND

• Menin, a protein involved in transcriptional regulation, impacting cell cycle control, apoptosis, and DNA damage repair, plays a direct role in oncogenic signaling in multiple cancers. Inhibition of menin is a novel approach to cancer treatment¹

BMF-219 OVERVIEW

• BMF-219 is the first and only covalent menin inhibitor in clinical development and is being evaluated in multiple hematologic malignancies, solid tumors, and diabetes mellitus



Targetable Cysteine	Binding Selectivity
CYS1	100%
CYS2	0%
CYS3	0%
CYS4	0%
CYS5	0%
CYS6	0%

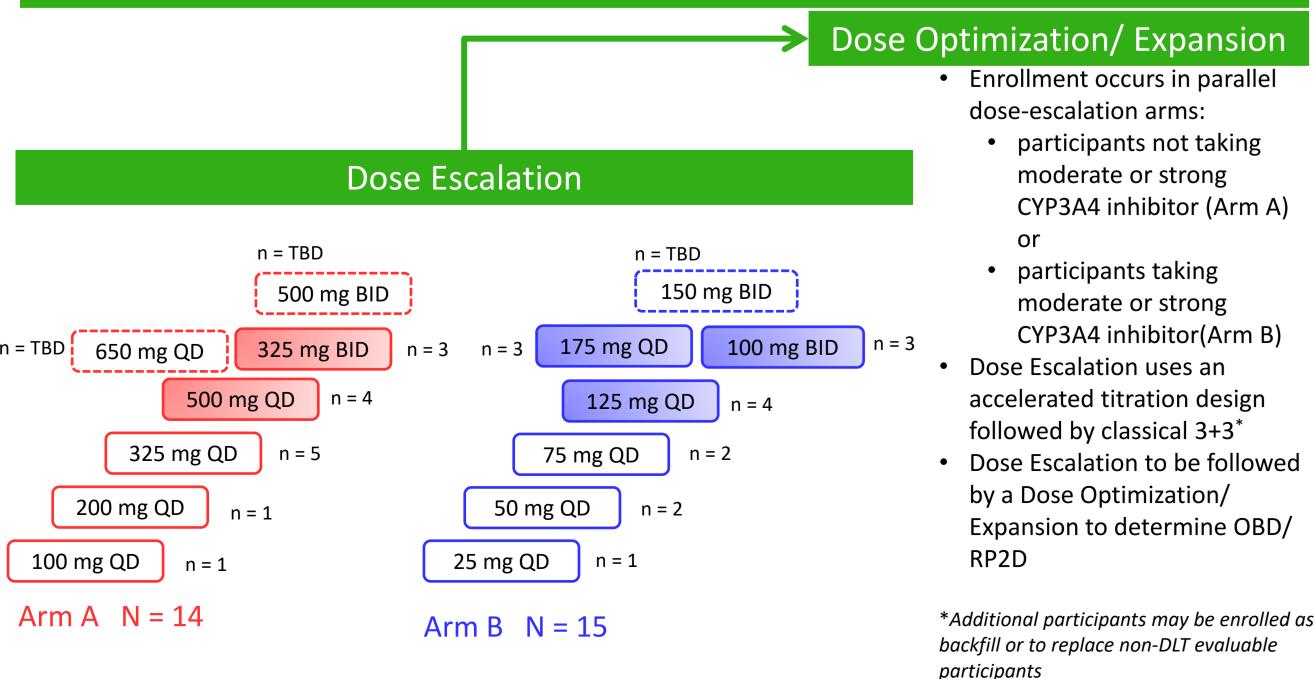
Protein Binding Data BMF-219 K_{d} (nM) <1.0 x 10⁻¹²

- BMF-219 is a synthetic small molecule designed to disrupt interactions of menin with various protein partners such as MLL1 and JunD that regulate multiple signaling pathways, including transcriptional and cell-cycle regulation
- BMF-219 exhibits high potency ex vivo in participant samples from MLL1-rearranged and NPM1-mutant AML, DHL/THL and MYC-amplified DLBCL, bone marrow mononuclear cells from treatment-naive and R/R MM, and CLL cells with various cytogenetic backgrounds, including *TP53* and *NOTCH*1 mutations, and previous BTK inhibitor therapy^{2, 3}
- BMF-219 is supplied as 25 mg, 100 mg and 200 mg strength capsules for oral administration

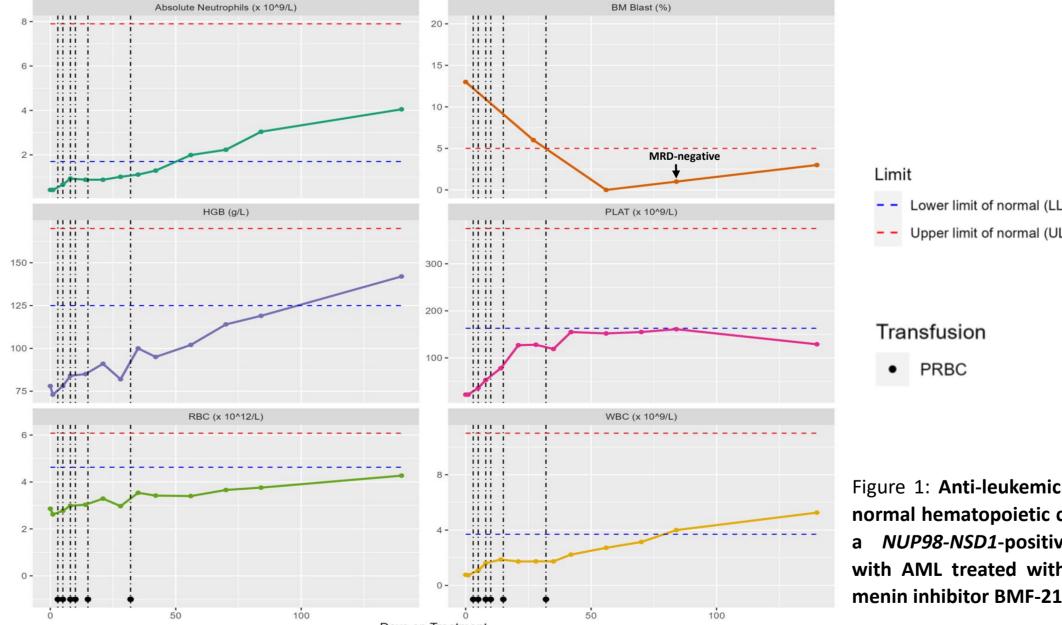
COVALENT-101 STUDY OVERVIEW

- COVALENT-101 (NCT05153330) is a Phase I, prospective, open-label, first-in-human study evaluating the safety, tolerability, and clinical activity of escalating doses of oral BMF-219 administered daily in participants with R/R ALL, MPAL, AML (Cohort 1), DLBCL (Cohort 2), MM (Cohort 3) & CLL/SLL (Cohort 4)
- As of November 2023, the study is open for enrollment at 28 sites in Greece, Italy, Netherlands, Spain, and the United States; additional sites expected to open soon
- Key eligibility criteria for Cohort 1 (R/R AL) include:
- Adults (≥18 years of age)
- ECOG 0-2 and life expectancy > 3 months
- R/R ALL, AMPL/MPAL, or AML agnostic of mutational profile[#]
- Failed or ineligible for standard treatment
- Prior exposure to non-covalent menin inhibitor therapy is permitted
- Absence of known CNS involvement
- participants receive BMF-219 daily for continuous 28-day cycles until progression/ intolerability
- Expansion cohorts will enroll participants to obtain further safety and efficacy data at the OBD/RP2D
- The study is ongoing and accruing in the dose escalation phase

STUDY DESIGN



		RESULTS			
BASELINE DEMOGRAPHICS		BMF-219 IS WELL TOLERATED			
Baseline Characteristics Arm A (N=14) Arm B (N=15) Total (N=29) Over pop Median age, years (range) 42 (22, 81) 63 (34, 84) 57 (22, 84) Pop ECOG Performance Status 0 5 (35.7%) 4 (26.7%) 9 (31.0%) • Nea 0 5 (35.7%) 4 (26.7%) 9 (31.0%) • Nea 1 8 (57.1%) 9 (60.0%) 17 (58.6%) Pop Pop 2 1 (7.1%) 2 (13.3%) 3 (10.3%) • Nea Gender - - - Median age, n(%) 7 (50.0%) 5 (33.3%) 12 (41.4%) Male, n (%) 7 (50.0%) 10 (66.7%) 17 (58.6%) - Median Leukemia type, n (%) - - - - Median # prior therapies (range) 4 (1.6) 3 (1.6) 3 (1.6) Prior Therapies - - - - - - Median # prior therapies (range) 4 (1.6) 3 (1.6) 3 (1.6) - - V	erall balanced participant oulation between the two Arms ed on key characteristics arly half (~45%) of the ticipants received prior HSCT dian prior lines of therapy: 3 age 1,6)	TRAEs with Preferred Term (Incidence ≥ 10%) Subjects with at least one TRAE Differentiation Syndrome Vomiting TEAEs with Preferred Term (Incidence ≥ 15%) Subjects with at least one TEAE Nausea Febrile neutropenia Pneumonia Dyspnoea Fatigue Pyrexia Vomiting Alanine aminotransferase increased Cough • BMF-219 demonstrated a well-tolerated s • The most common TEAEs across both arm deemed related to the study drug but rath • Four participants experienced Differentia	Arm A $(N=14)$ 5 (35.7%)3 (21.4%)3 (21.4%)Arm A $(N=14)$ 14 (100.0%)3 (21.4%)1 (7.1%)2 (14.3%)1 (7.1%)2 (14.3%)3 (21.4%)4 (28.6%)3 (21.4%)3 (21.4%)3 (21.4%)3 (21.4%)a fety profile across all dose levens were nausea, febrile neutropher to the disease under studyation Syndrome (DS) \leq Grade 3	Arm BTotal $(N=15)$ $(N=29)$ 1 (6.7%)6 (20.7%)1 (6.7%)4 (13.8%)1 (6.7%)4 (13.8%)1 (6.7%)4 (13.8%)Arm BTotal $(N=15)$ $(N=29)$ 15 (100.0%)29 (100.0%)6 (40.0%)9 (31.0%)6 (40.0%)7 (24.1%)5 (33.3%)7 (24.1%)5 (33.3%)6 (20.7%)4 (26.7%)6 (20.7%)3 (20.0%)6 (20.7%)2 (13.3%)5 (17.2%)2 (13.3%)5 (17.2%)Senia and pneumonia, none of which werewith onset 1-3 weeks after initiation of	
AF10) MN1 (Meningioma-1) NUP98 (Nucleoporin 98) NUP214 (Nucleoporin 91) NUP214 (Nucleoporin 214) CEBP/A (CCAAT Enhancer Binding Protein SETBP1 (SET Binding protein 1) None None of the above [#] Initially participants were enrolled agnostic to mutational sa quotas for KMT2Ar (MLL1r), NPM1, and other mutations that MN1, NUP98, NUP214, PICALM-AF10, and SETBP1 BINEF-219 SHOOVS DOSEE DEPENDEE NOT COV-101 Arm A Dose Proportionality OUV-101 Arm A Dose Proportionality OUV-101 Arm B Dose P	Alpha) tatus. A subsequent amendment introduced minimum t may be menin-inhibitor sensitive: <i>CEBP/A, MLL1-PTD,</i> NTEXPOSURE -219 showed increasing plasma xposure with increasing dose	participants recovered without dose mod DS Subject Disposition Treatment on-going n (%) Discontinued treatment n (%) Withdrawal of Consent Adverse Event (Not related to BMF-219)* Protocol Defined Disease Progression Lack of Efficacy Physician Decision Other ^{&} * TEAEs leading to treatment discontinuation we & Other: death (not related to study treatment)	lification or interruption, and no Arm A (N=14) 2 (14.3%) 12 (85.7%) 3 (21.4%) 2 (14.3%) 2 (14.3%) 0 1 (7.1%) 4 (28.6%) ere deemed not related to BMF-219 ar DY: NUP98-NSD1 as we ML containing NUP98-NSD1 as we and 7 doses were administered.	SD1 AML Il as <i>CEBP/A, NRAS,</i> and <i>WT1</i> mutations at Subsequently, conditioning therapy with	
level	ral participants at higher dose s in Arm A and Arm B showed ma AUC above the target AUC of 0 ng*hr/mL	 transplant ~5 months post-transplant, marrow analysis well as atypical megakaryocytes suggestive revealed 13% blasts in a hypocellular (10%) is participant was enrolled in COVALENT-101 A 	e of persistent/recurrent AML; remarrow	peat aspiration performed 4 weeks later	
EARLY SIGNS OF CLINICAL	EFFICACY	Absolute Neutrophils (x 10^9/L) 8	BM Blast (%)		
Sep 2023; responses assessed as per PI using ELN2017 criteria	X X X X X X X X X X	B HGB (gL) ATH 100- g.Tx FBC (x 10^12/L) 0- Days on Tree • The anti-leukemic response to BMF-2 • C2D1: PR with decreased marroy	WBC (x 10^9/L) WBC (x 10^9/L) UBC (x	 Limit Lower limit of normal (LLN) Upper limit of normal (ULN) Transfusion PRBC Figure 1: Anti-leukemic response and normal hematopoietic cell recovery in a <i>NUP98-NSD1</i>-positive participant with AML treated with the covalent menin inhibitor BMF-219 ure 1 e-treatment baseline of 13% to 6% 	
 BM blast response for efficacy-evaluable participants (n=9), as described above, is illustrated Each bar represents a unique study participant participants with best relative change from baseline >100% are trimmed For participants who received at least 2 cycles of therapy: CR/CRi rate = 2/7 (29%); mean time to response = 1.8 months Duration of treatment (months): mean 2.84 (range: 1.2 - 5.5); 3/9 (33%) participants continued treatment as of cutoff date of 31 Oct2023 	Arm A Arm B Subject 7 Subject 8 Subject 4 Subject 2 Subject 1 MLL1r MLL1r MLL1r MLL1r MLL1r MLL1r MLL1r MLL1r MLL1r MLL1r	 per local multiparameter flow cy C4D1: continued CR with 1% ma C5D1: continued CR with 3% ma Peripheral hematologic parameters progressively improved thereafter to At study entry the participant was tra- 	ytometry (sensitivity >10 ⁻⁵) arrow blasts and MRD-negative arrow blasts and MRD-positive s responded favorably immed owards normalization as depicte ransfusion-dependent receiving idly with the last transfusion a	ed blood-product support 3-4 times per dministered shortly after completion	



- Preclinical activity of irreversible Menin inhibitor, BMF-219, in chronic lymphocytic leukemia. J Clin Oncol 40, 2022 (suppl 16; abstr 7541).
- Treatment is ongoing and participant continues in remission at the time of this report



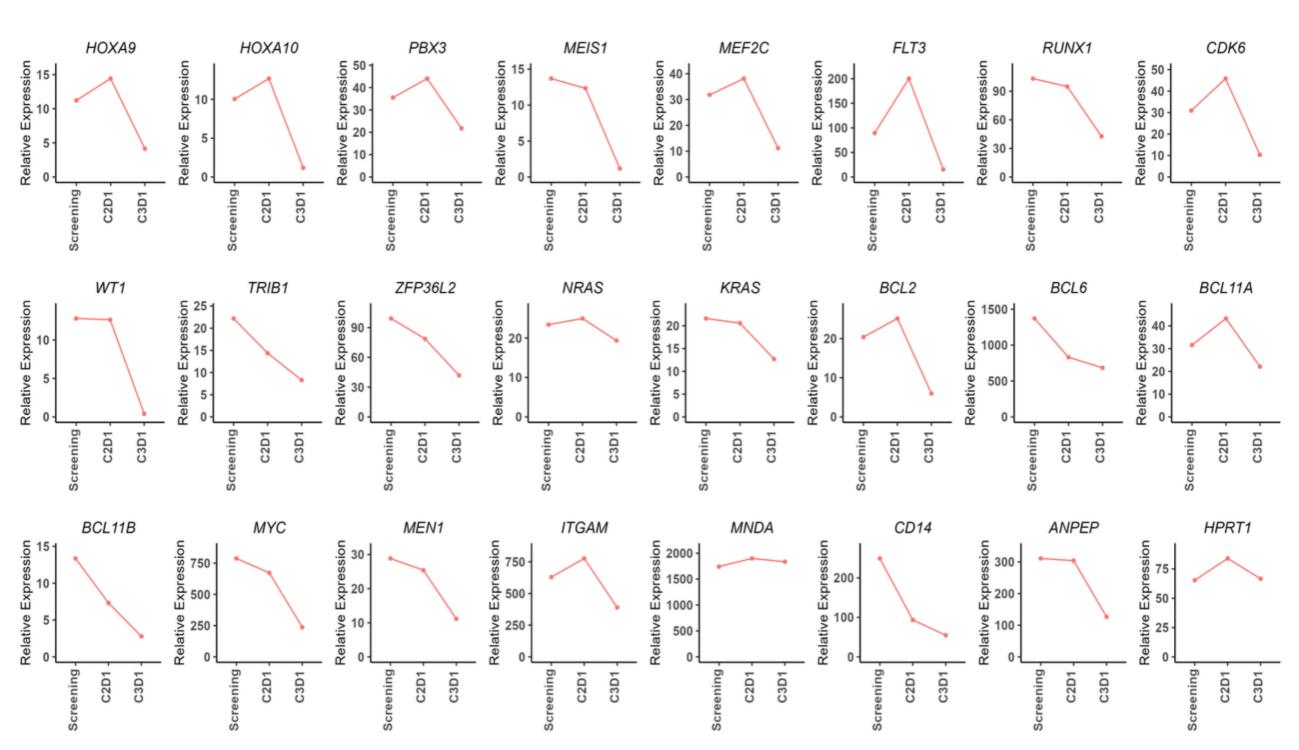


Figure 2: Gene expression profiling in a participant with AML containing the NUP98-NSD1 fusion under treatment with covalent menin inhibitor BMF-219. RNA-seq analysis of bone marrow aspirates reveals differentially expressed genes before and after treatment. Gene expression levels are presented as transcripts per million (TPM).

- C3D1: coincident with attainment of CR, the proleukemogenic gene expression program in the marrow was downregulated > 2-fold compared to pre-treatment
- Gene expression changes included the suppression of:
- Key hematopoietic transcription factors (*HOXA9, HOXA10, MEIS1, MEF2C*)
- Other relevant transcription factors (WT1, TRIB1, BCL6, BCL11B, MYC, PBX3, BCL11A)
- Kinases (*FLT3, CDK6*)
- RNA-binding protein ZFP36L2
- MEN1 (which encodes menin)
- KRAS
- There was no noticeable upregulation of markers of differentiation (as observed with non-covalent menin inhibitors); instead:
- BMF-219 led to CD14, ANPEP, and ITGAM downregulation or maintenance (MNDA) of gene expression level
- Housekeeping gene *HPRT1* maintained essentially constant expression across time points

CONCLUSIONS

- BMF-219 is well tolerated with no DLTs observed and without treatment discontinuations due to toxicity
- BMF-219 demonstrates early signs of clinical activity and ability to achieve sustained CR with MRD-negativity
- BMF-219 showed increasing plasma PK exposure with escalating dose levels, and the ability to achieve systemic exposures predicted to be efficacious based on preclinical acute leukemia models
- Pharmacodynamic data show suppression of key leukemogenic genes (e.g. HOXA9, MEIS1) as well MEN1 downregulation, without noticeable increases in differentiation markers (e.g. CD14, ANPEP, ITGAM) in contrast to non-covalent menin inhibitors
- COVALENT-101 is ongoing in the dose escalation portion and includes enrollment of participants diagnosed with R/R AL, DLBCL, MM and CLL
- Preliminary safety and clinical activity data support further development of BMF-219 monotherapy and in combinations.

ACKNOWLEDGEMENTS

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- Anti-tumor activity of irreversible menin inhibitor, BMF-219, in High Grade B-Cell Lymphoma and Multiple Myeloma Preclinical Models. Cancer Res (2022) 82 (12_Supplement): 2654.